



2830 Colerain Avenue | Cincinnati, OH 45225 | 513.721.7387 | [ucancincinnati.org](http://ucancincinnati.org)

## Confidential Bequest Intention Form

**This form is non-binding and does not constitute a legal promise of any future donation to United Coalition for Animals (UCAN). We understand that bequests are revocable and that your estate plans may change at any time.**

In order to support the mission of UCAN, I have included UCAN as beneficiary of my estate plan. Please check all that apply:

- Will or Living Trust
- Retirement account(s)
- Life Insurance policy(ies)
- Financial or investment account(s)
- Charitable Trust
- I have named UCAN as a secondary (or contingent) beneficiary to receive a gift in the event of the prior death of a partner, family member or friend.
- Other, please describe: \_\_\_\_\_

My gift is stated as:

A specific dollar amount: \$ \_\_\_\_\_

A percentage gift: \_\_\_\_\_%

A specific bequest\*: (i.e. stocks, real estate, etc.) \_\_\_\_\_

My gift is in honor or memory of: \_\_\_\_\_

UCAN may recognize my gift publicly after my death: \_\_\_\_\_ Agree \_\_\_\_\_ Disagree

**Name: (Please Print)** \_\_\_\_\_

**Address:** \_\_\_\_\_

**City:** \_\_\_\_\_ **State:** \_\_\_\_\_ **Zip:** \_\_\_\_\_

**Email:** \_\_\_\_\_ **Phone:** \_\_\_\_\_

**Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

When your plans are finalized, please complete this form and mail to: United Coalition for Animals, Planned Giving, 2830 Colerain Avenue, Cincinnati, Ohio 45225

**Information for your attorney or financial advisor:**

UCAN Tax ID number: 30-0024366

Tax Status/Relationship: Ohio nonprofit, 501(c)(3) corporation

If you have any questions, please call us at (513) 762-0144 or email [mcorwin@ucancincinnati.org](mailto:mcorwin@ucancincinnati.org).

**THANK YOU!**